

## Fact Sheet “for new members”

**Maintain-  
ing benefits  
coverage**

When you start work for a new company, you become a member of your employer’s occupational benefits plan.

If you were previously covered by the occupational benefits plan of your former employer, you are entitled to a vested termination benefit. By law, you are required to transfer this vested termination benefit to the pension fund of your new employer.

**Personal  
particulars**

The pension fund of your former employer is required to transfer your vested termination benefit to your new pension fund. For that purpose, the following information is required:

Contract number of your new pension fund

Name

First name

(AHV/AVS) social insurance number

Retirement savings capital in accordance with BVG/LPP

Vested termination benefit at age 50

CHF \_\_\_\_\_

CHF \_\_\_\_\_

Vested termination benefit at marriage/registration of civil partnership

Vested termination benefit as per first calculation

CHF \_\_\_\_\_

CHF \_\_\_\_\_

**Obligation to  
transfer vested  
termination  
benefits**

Liberty BVG Collective Foundation, Milchstrasse 14, PO Box 733, 6431 Schwyz

IBAN: CH15 0900 0000 6185 8885 8

with: Postfinance

Please send a copy of this Fact Sheet to your former pension fund so they can make the transfer.

If you hold a vested benefits policy or account, please also instruct the institution concerned to make the transfer.

**Personal  
identification**

As soon as the vested termination benefit has been received, we will calculate your benefits and send you a new insurance certificate.